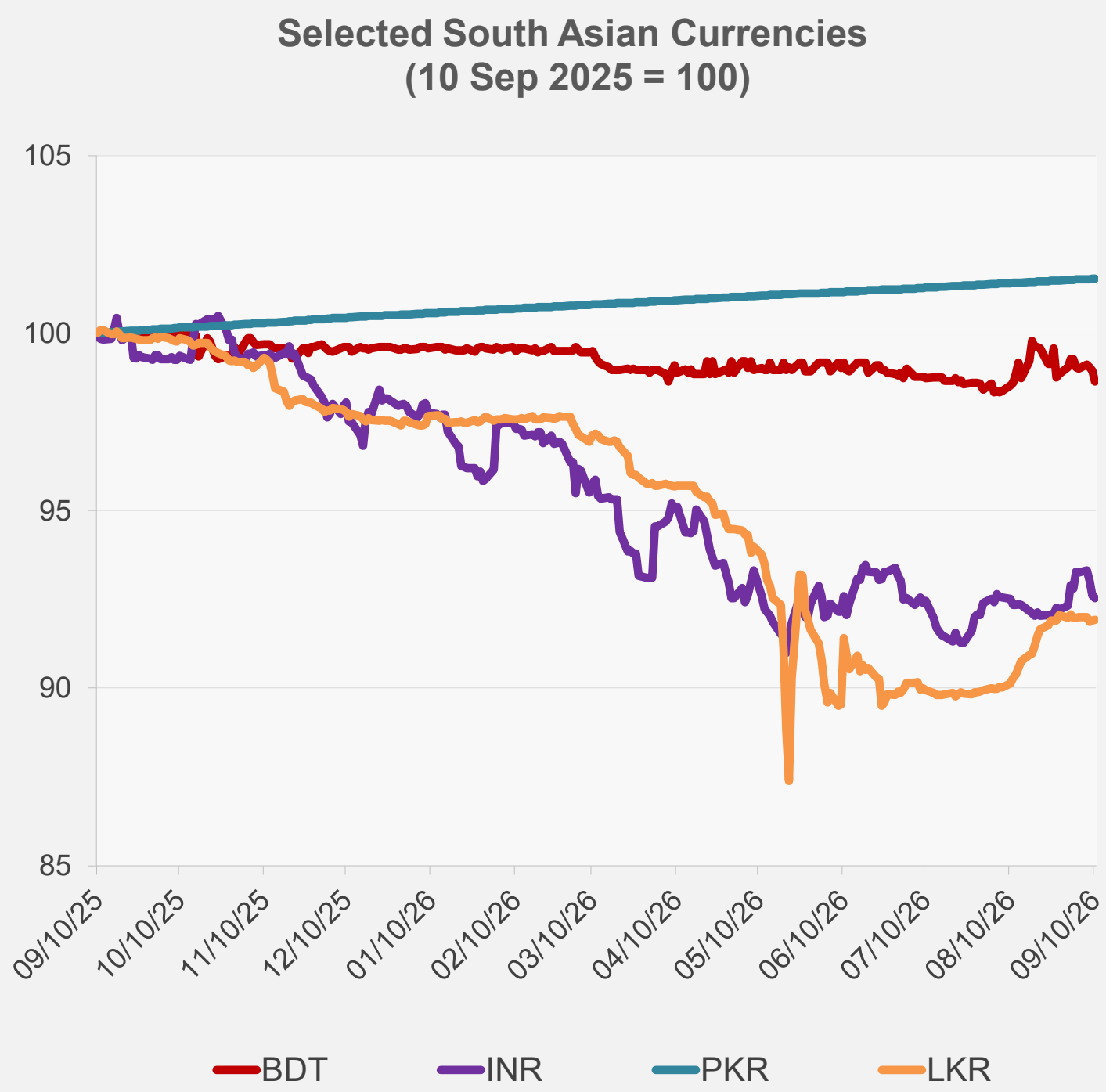
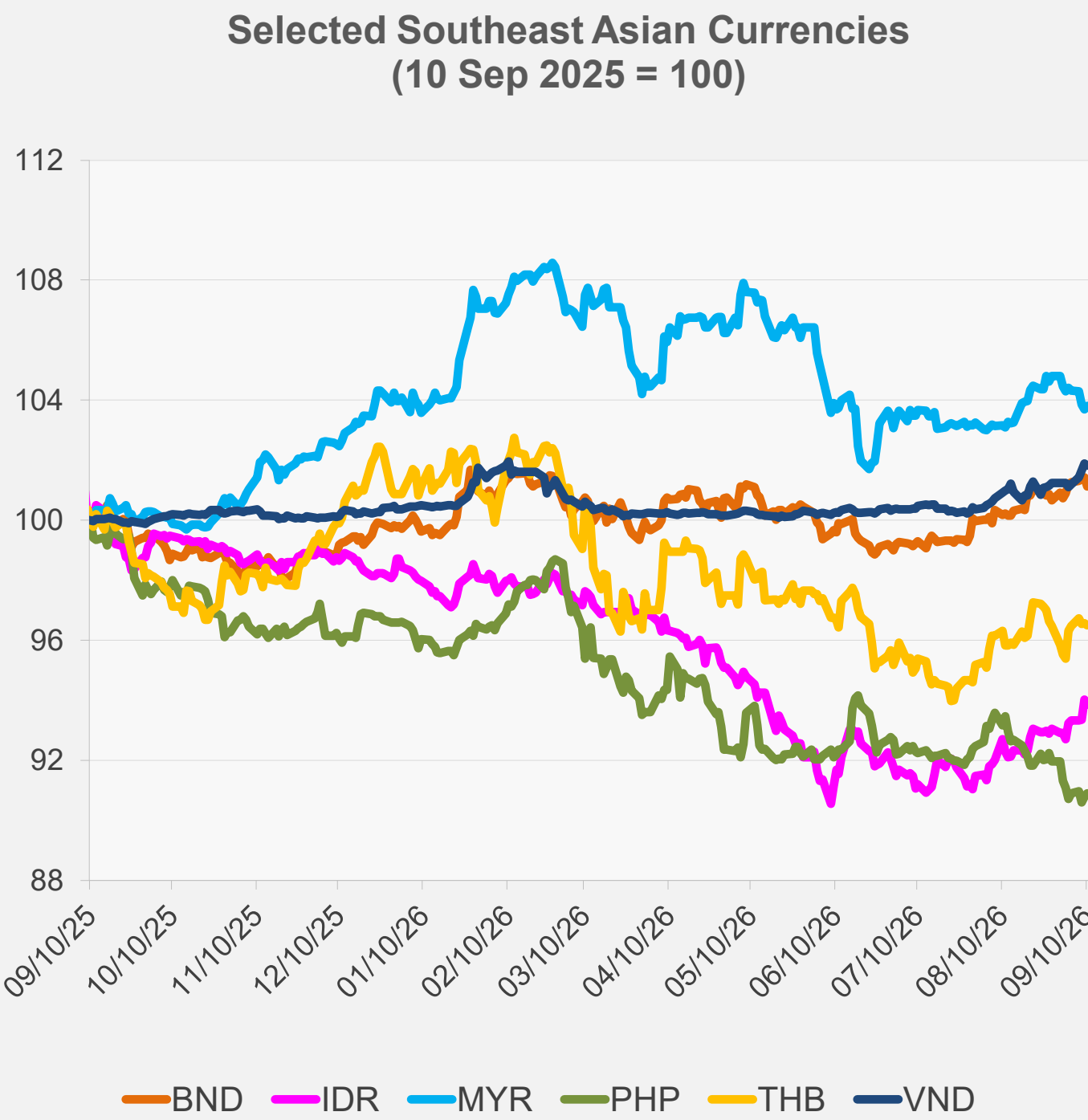
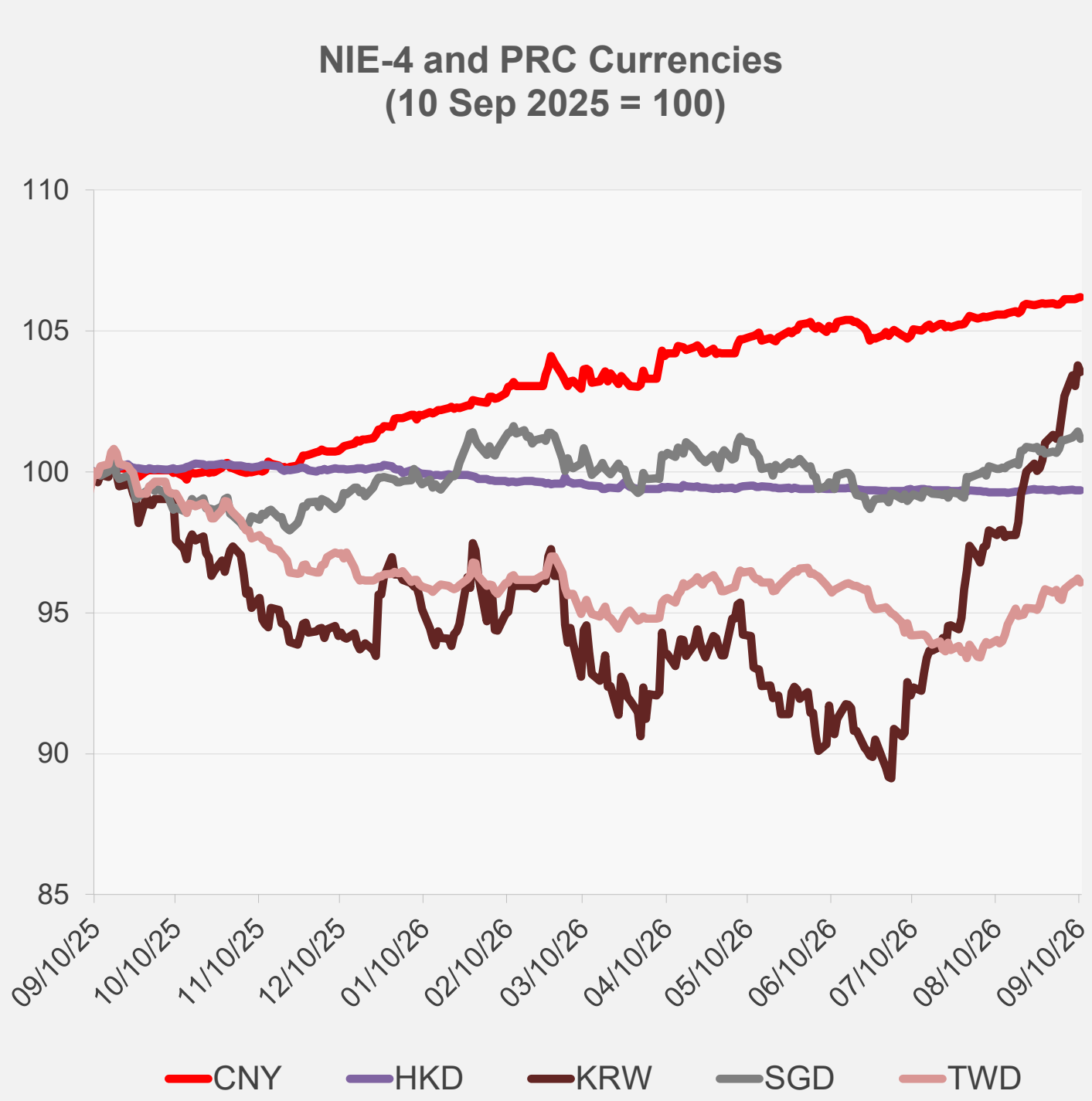
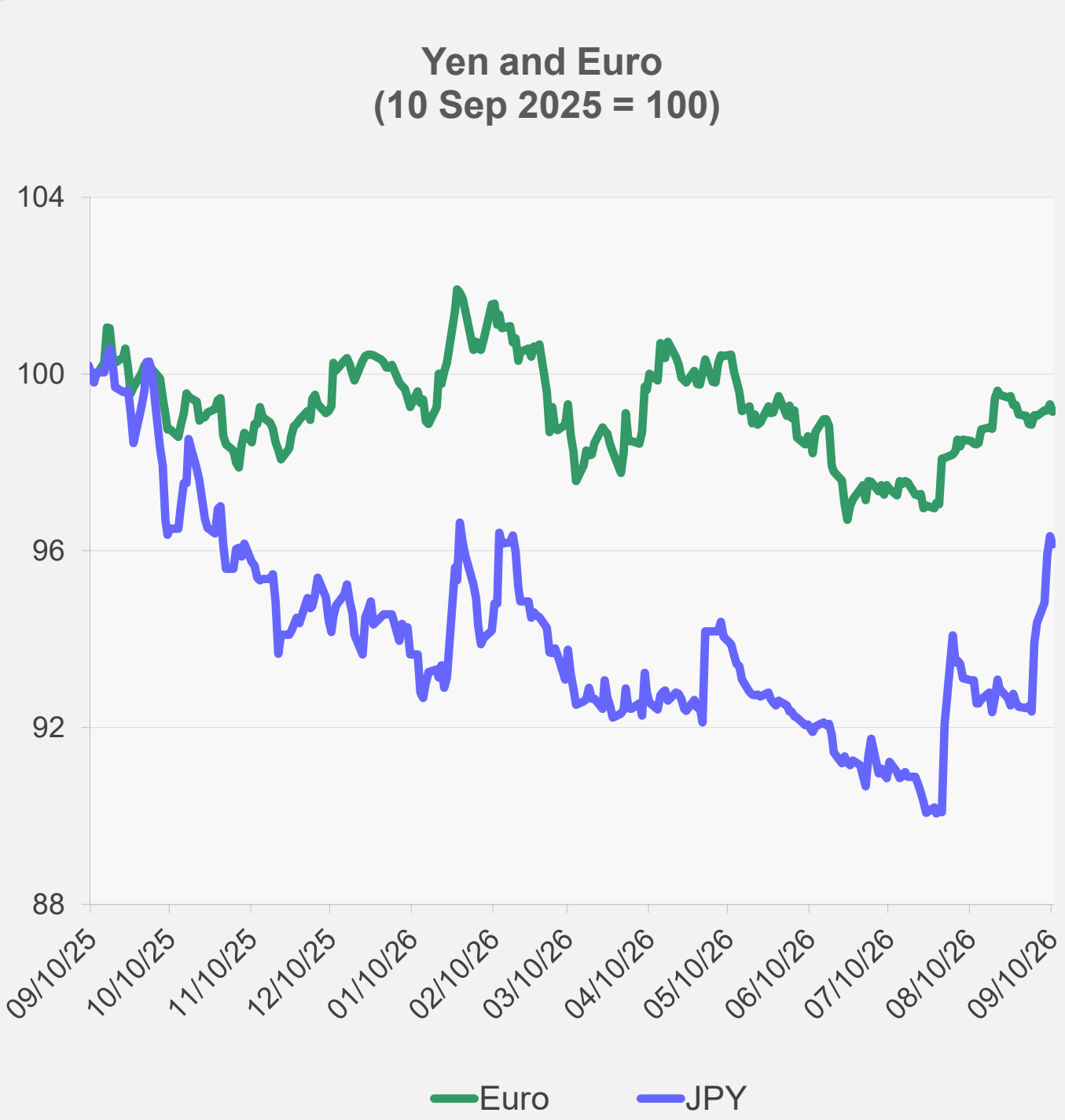
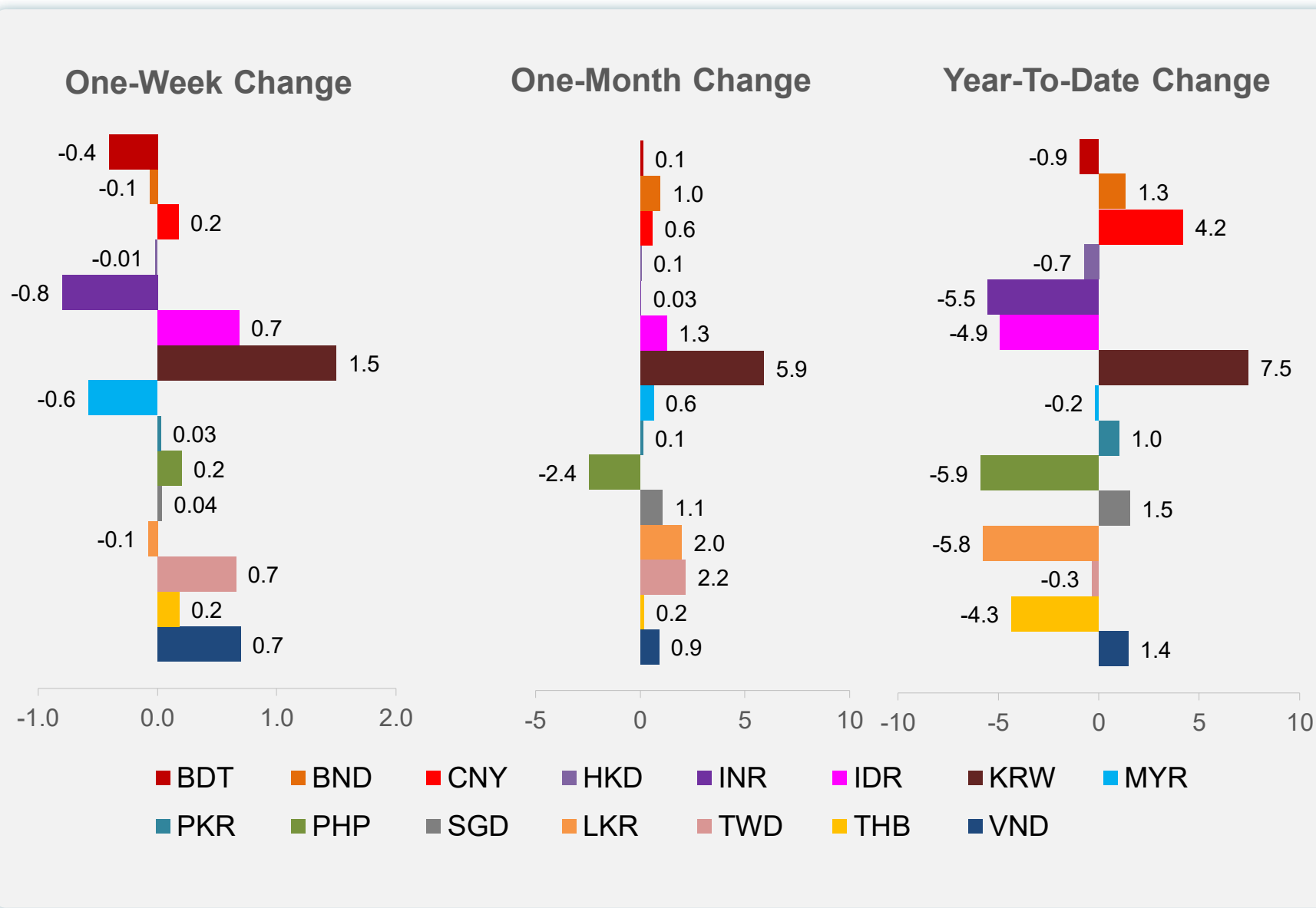
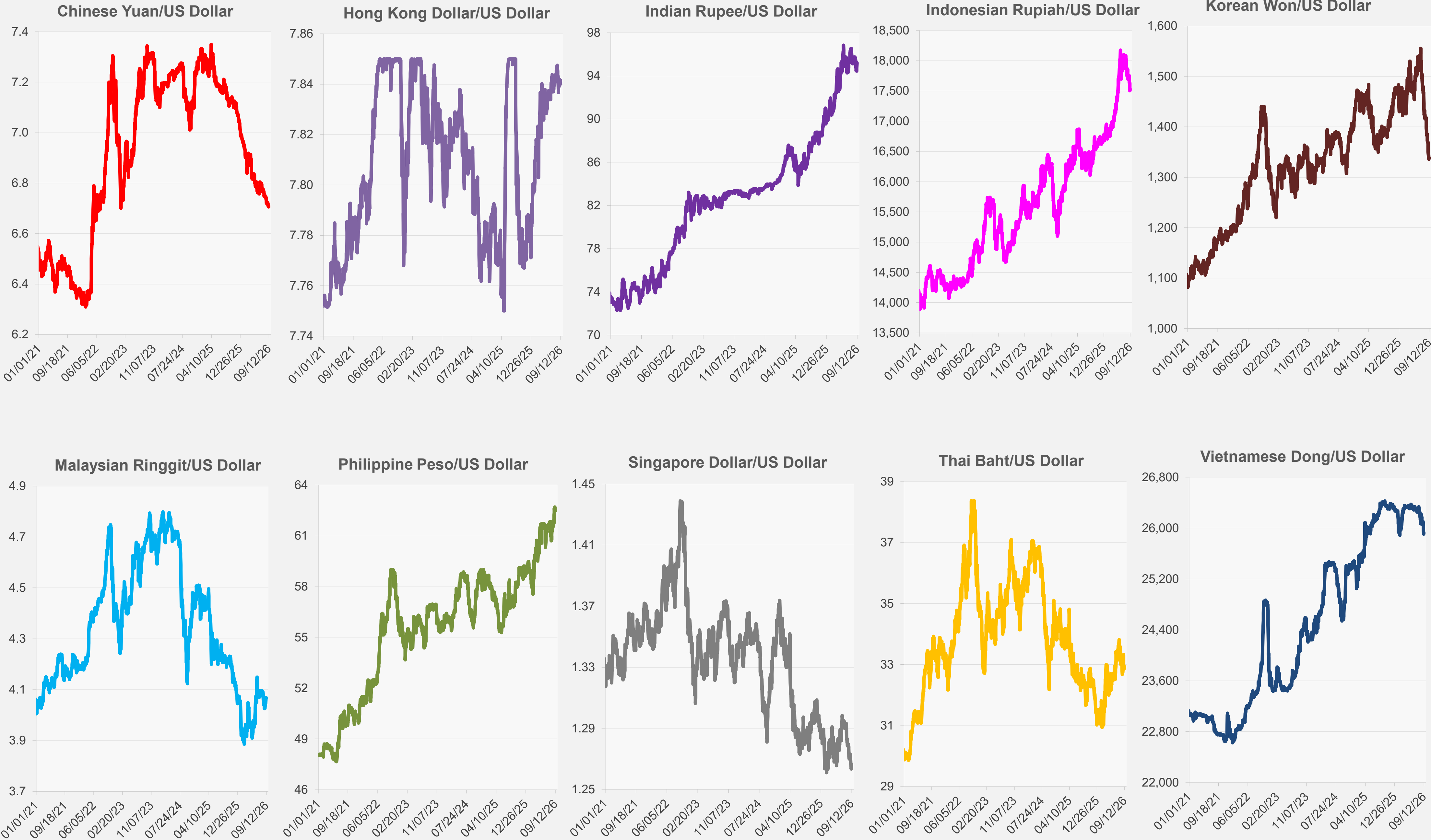


|                              | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|------------------------------|----------------|----------------------------|-------------------------|
| Euro                         | 0.86           | -0.16                      | -0.99                   |
| Japanese yen (JPY)           | 153.41         | -0.19                      | 1.68                    |
| Bangladeshi taka (BDT)       | 123.40         | -0.30                      | -0.93                   |
| Brunei dollar (BND)          | 1.27           | -0.30                      | 1.33                    |
| Chinese yuan (CNY)           | 6.71           | 0.03                       | 4.20                    |
| Hong Kong dollar (HKD)       | 7.84           | 0.01                       | -0.74                   |
| Indian rupee (INR)           | 95.23          | -0.09                      | -5.51                   |
| Indonesian rupiah (IDR)      | 17,535.00      | -0.17                      | -4.90                   |
| Korean won (KRW)             | 1,339.20       | -0.23                      | 7.45                    |
| Malaysian ringgit (MYR)      | 4.07           | 0.11                       | -0.17                   |
| Pakistan rupee (PKR)         | 277.33         | 0.01                       | 1.00                    |
| Philippine peso (PHP)        | 62.49          | 0.13                       | -5.89                   |
| Singapore dollar (SGD)       | 1.27           | -0.25                      | 1.54                    |
| Sri Lanka rupee (LKR)        | 328.50         | 0.02                       | -5.75                   |
| Taipei,China NT dollar (TWD) | 31.55          | -0.14                      | -0.35                   |
| Thai baht (THB)              | 32.94          | -0.09                      | -4.35                   |
| Vietnamese dong (VND)        | 25,924.50      | -0.07                      | 1.45                    |



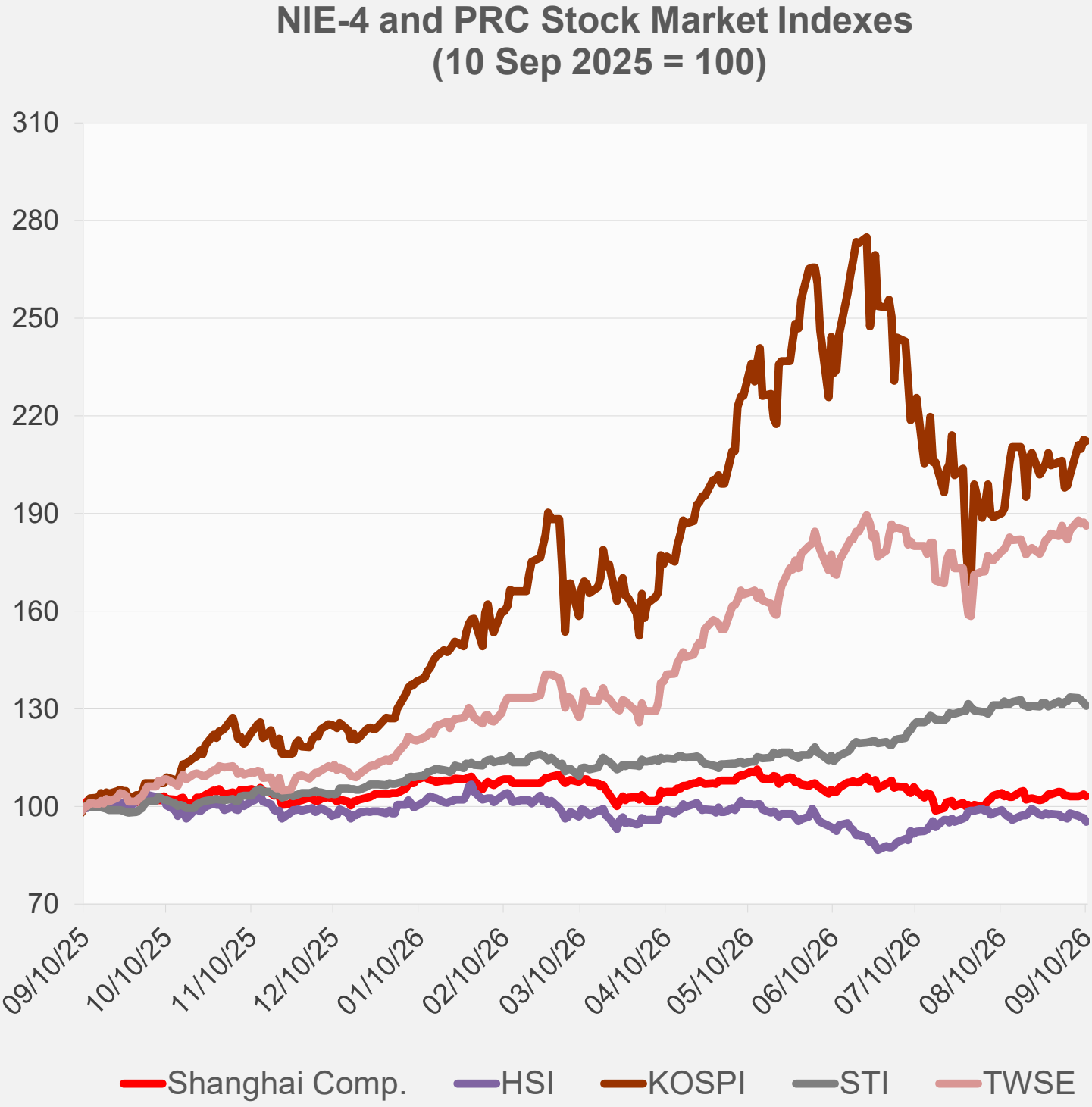
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Bloomberg and Haver Analytics.



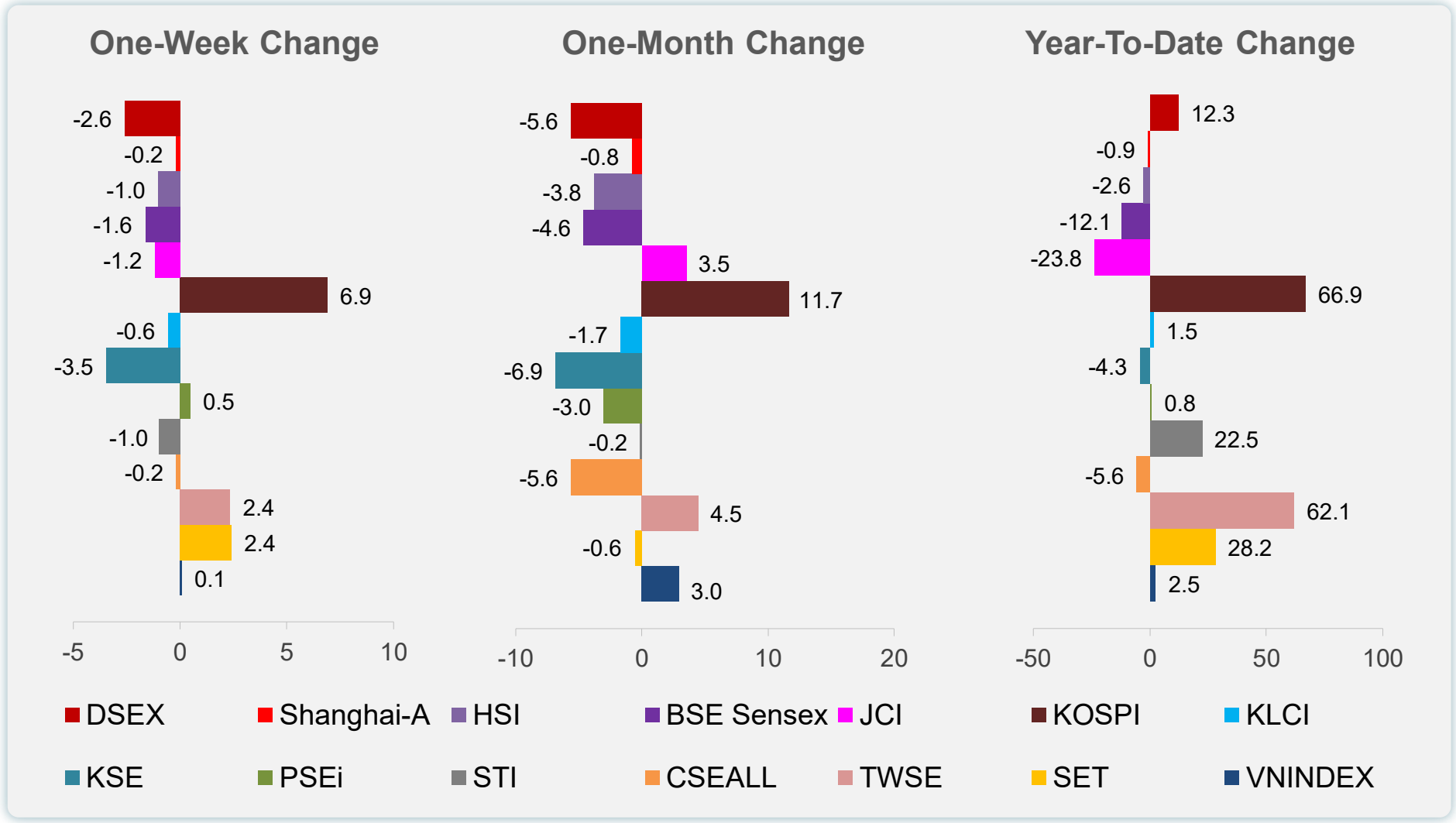
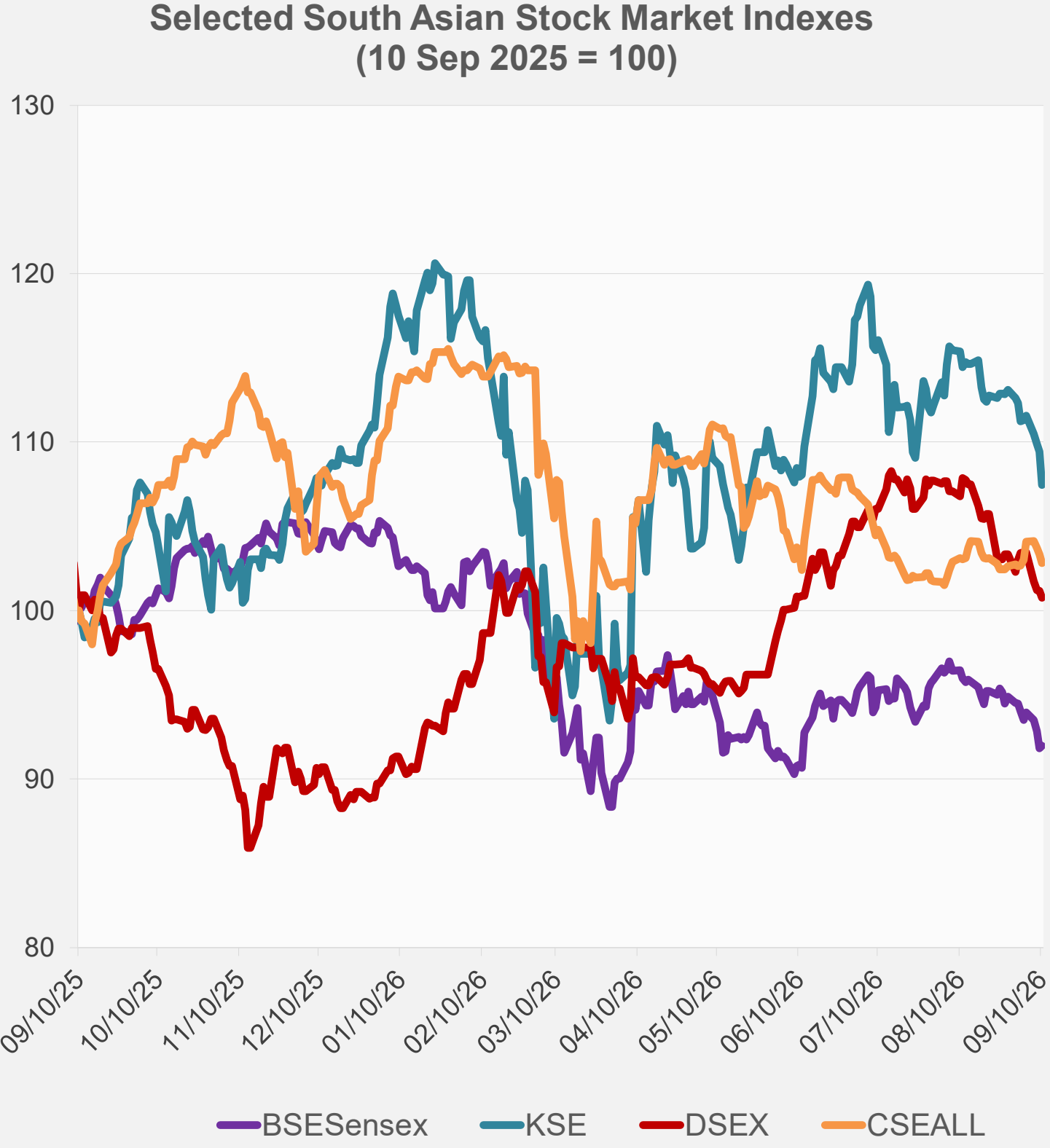
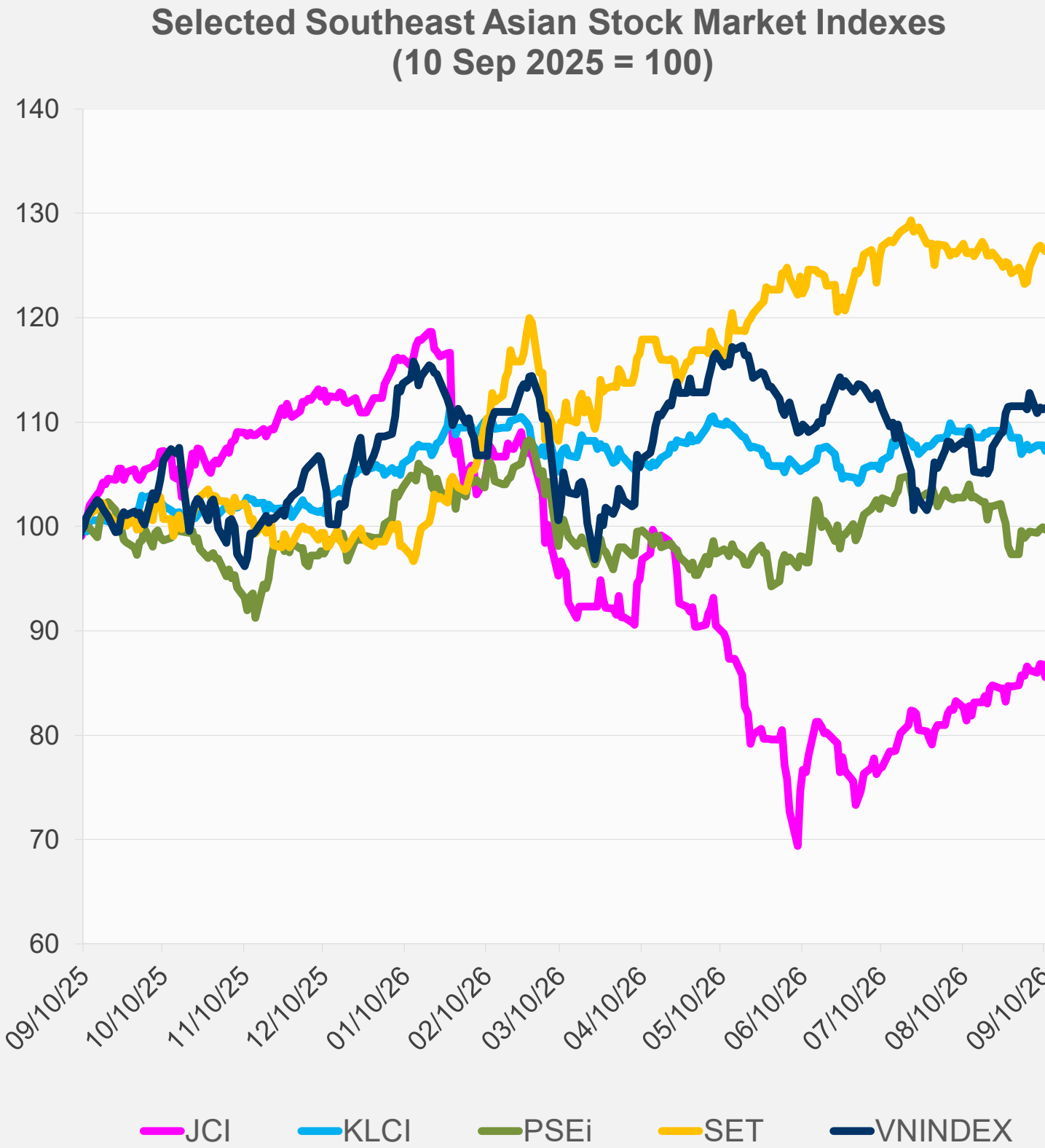
Source: Haver Analytics.

STOCK INDEXES

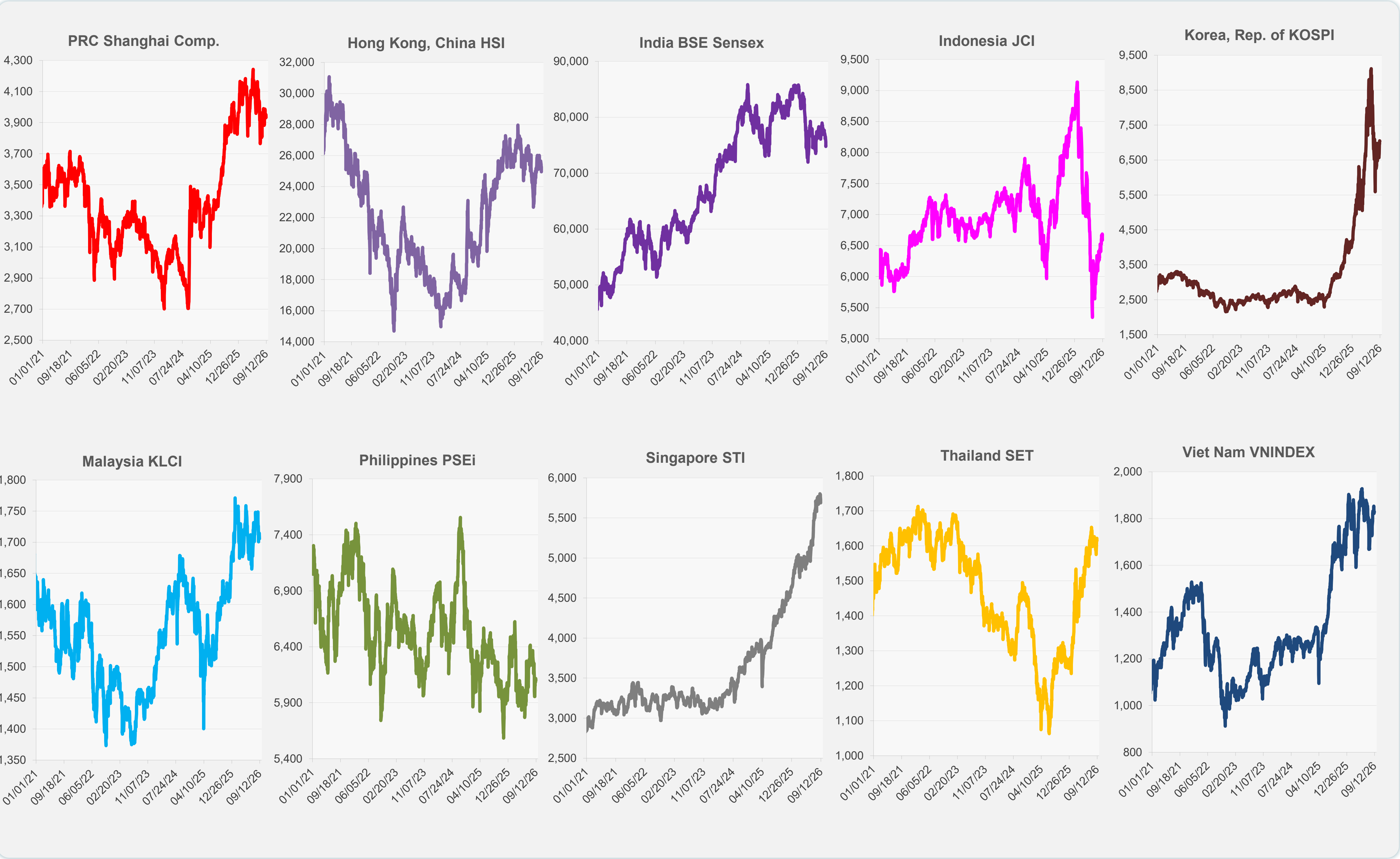
|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 52,064.10      | -0.60                      | 8.32                    |
| US NASDAQ            | 26,081.72      | -0.65                      | 12.22                   |
| US S&P 500           | 7,591.70       | -0.58                      | 10.90                   |
| UK FTSE 100          | 14,393.85      | -0.77                      | 27.81                   |
| EURO STOXX 50        | 6,268.97       | -0.67                      | 8.25                    |
| Japan NIKKEI 225     | 65,270.95      | 0.20                       | 29.66                   |
| Bangladesh DSEX      | 5,515.17       | -0.41                      | 12.31                   |
| PRC Shanghai Comp.   | 3,934.40       | -0.43                      | -0.87                   |
| Hong Kong, China HSI | 24,954.47      | -1.27                      | -2.64                   |
| India BSE Sensex     | 74,902.59      | 0.19                       | -12.07                  |
| Indonesia JCI        | 6,589.34       | -1.33                      | -23.80                  |
| Korea, Rep. of KOSPI | 7,033.92       | -0.25                      | 66.91                   |
| Malaysia KLCI        | 1,705.52       | -0.51                      | 1.51                    |
| Pakistan KSE 100     | 168,865.00     | -1.79                      | -4.31                   |
| Philippines PSEi     | 6,099.23       | -0.28                      | 0.77                    |
| Singapore STI        | 5,689.75       | -0.70                      | 22.46                   |
| Sri Lanka CSEALL     | 21,357.74      | -0.50                      | -5.60                   |
| Taipei,China TWSE    | 46,940.49      | -0.51                      | 62.07                   |
| Thailand SET         | 1,615.07       | -0.17                      | 28.21                   |
| Viet Nam VNINDEX     | 1,829.23       | 0.12                       | 2.51                    |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

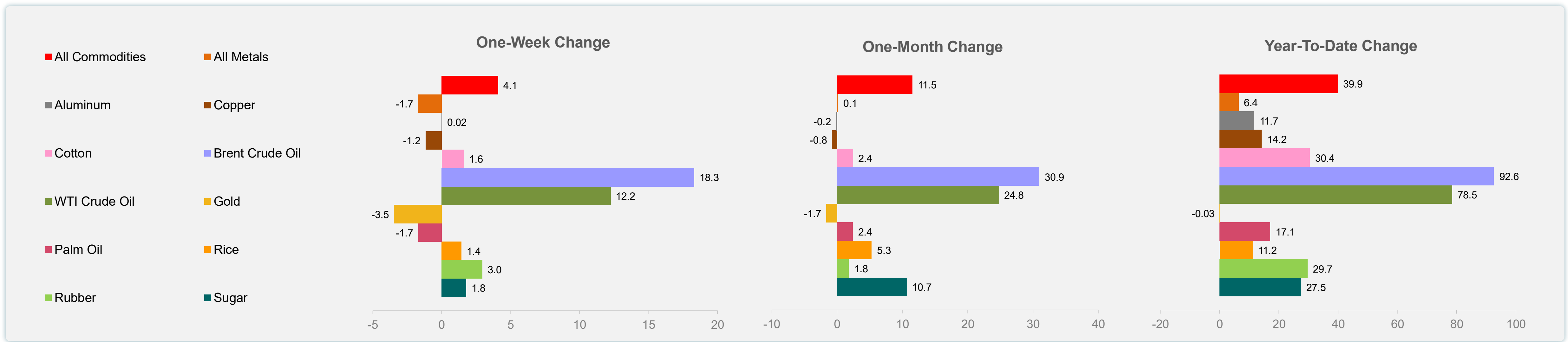
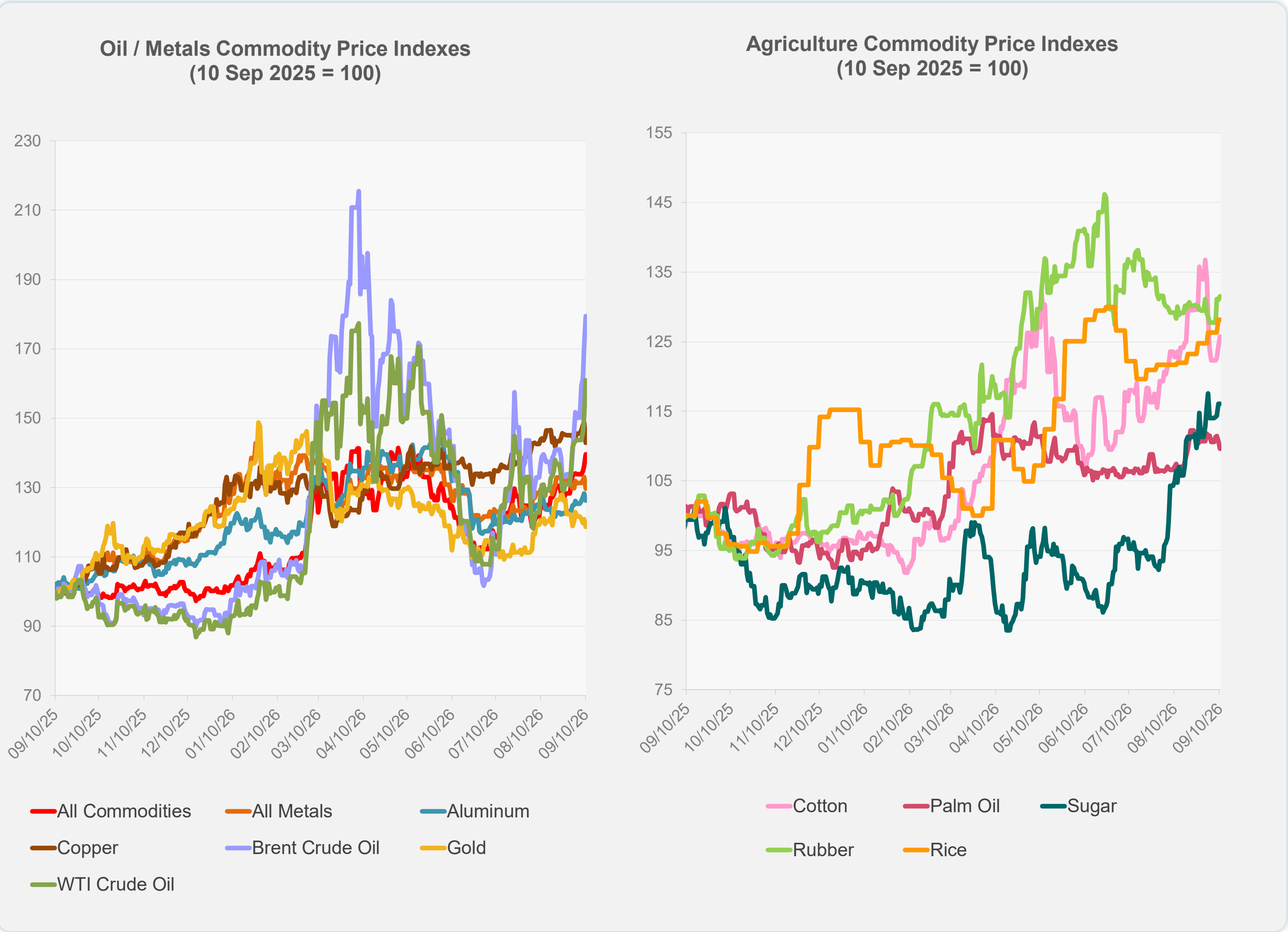
COMMODITY PRICES

11 September 2026, 9:00 AM Manila

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 767.27         | 2.44                       | 39.88                   |
| S&P All Metals      | US\$              | 472.30         | -2.53                      | 6.43                    |
| Aluminum            | US\$/metric ton   | 3,315.77       | -1.69                      | 11.72                   |
| Copper              | US\$/metric ton   | 14,222.85      | -3.96                      | 14.21                   |
| Cotton              | US cents/lb       | 80.89          | 1.14                       | 30.43                   |
| Brent Crude Oil     | US\$/barrel       | 120.28         | 5.09                       | 92.62                   |
| WTI Crude Oil       | US\$/barrel       | 102.48         | 6.69                       | 78.47                   |
| Gold                | US\$/troy oz      | 4,318.19       | -1.83                      | -0.03                   |
| Palm Oil            | US\$/metric tonne | 1,133.83       | -0.95                      | 17.05                   |
| Rice <sup>1</sup>   | US\$/metric ton   | 496.00         | 0.00                       | 11.21                   |
| Rubber <sup>2</sup> | US\$/kg           | 278.80         | 0.36                       | 29.67                   |
| Sugar               | US cents/lb       | 18.85          | 0.00                       | 27.45                   |

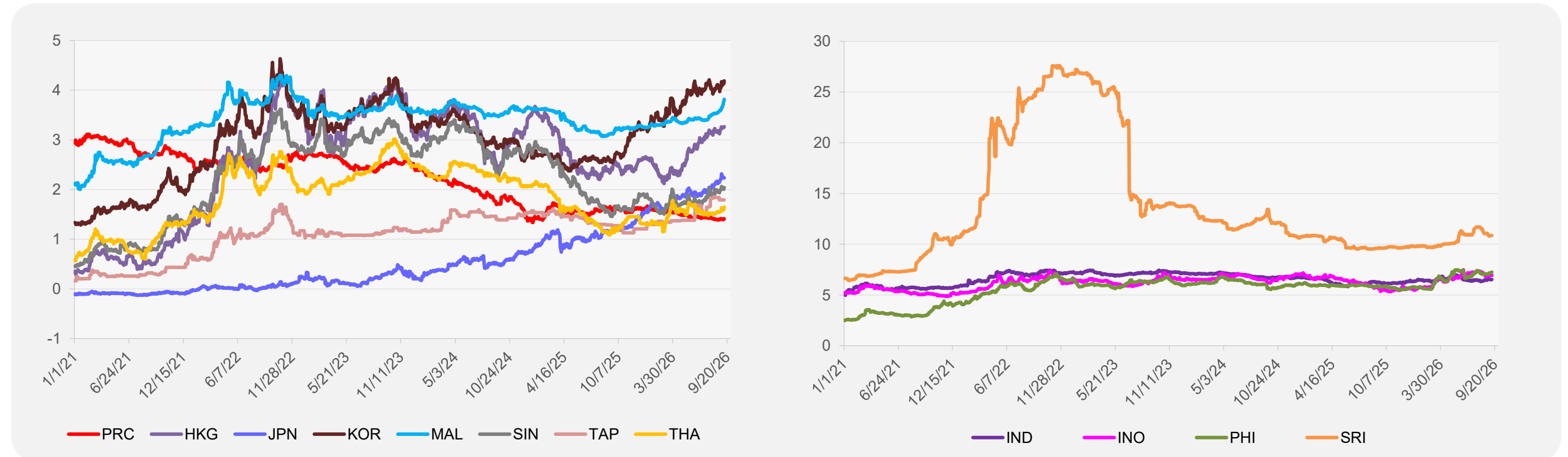
<sup>1</sup> Latest closing price from 2 September 2026.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

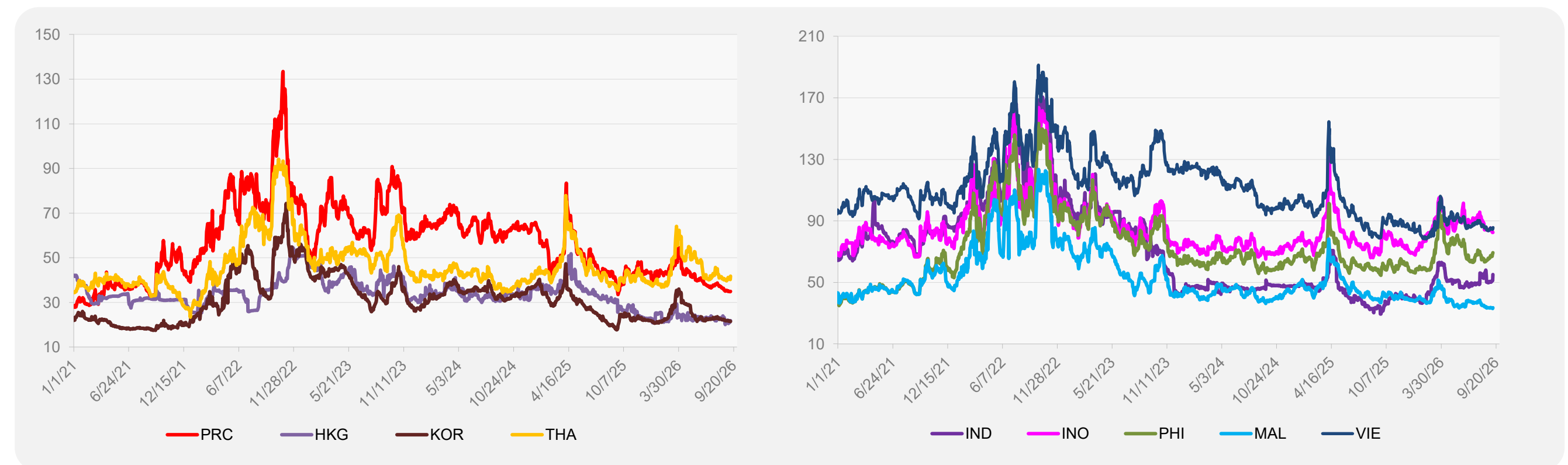


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.